

MOORE STEPHENS

TRUST & CORPORATE SERVICES

A photograph of a cylindrical tower with red and white sections, situated on a rocky cliff overlooking the ocean. The tower has several windows and a red top section. The cliff is made of dark, layered rock. The ocean is visible in the foreground, with some white foam from waves. The sky is a clear, light blue.

Channel Islands Trust & Corporate Services

Protecting your wealth with integrity and trust.

www.moorestephensci.com

PRECISE. PROVEN. PERFORMANCE.

Moore Stephens in the Channel Islands is an independent, established provider of trust and corporate services from well-regulated, stable offshore jurisdictions.

Our teams in Jersey and Guernsey offer experience, expertise and an efficient, consistent and precise service. We work across multiple jurisdictions using our insight and knowledge to deliver innovative solutions, tailored to meet the needs of our clients.

As an independent member of Moore Stephens International Limited, our clients can benefit from access to international tax advice, our global reach, cross border expertise and advice, and an in-depth cultural and technical understanding of different markets around the world.

Channel Islands: a leading jurisdiction for trust and corporate services

The Channel Islands have a rich history of administering private wealth structures, together with a strong track record of structuring and managing corporate entities.

The Islands are committed to providing a stable, well-regulated environment for financial structures while fostering innovation. Newer structures such as foundations, separate limited partnerships and incorporated cell companies show that the jurisdictions' authorities are open to providing the tools investors and intermediaries need to succeed.



Tailored trust and corporate services

Understanding our clients' requirements is of vital importance and by working with other professional advisors, we establish and maintain appropriate structures to suit each client's individual needs.

Our accounting background provides in-depth experience and understanding of both administrative and financial reporting issues, enabling us to provide our services with a focus on problem solving.

Access to global expertise

As part of a traditional accounting practice, we are well placed to provide additional services including fund administration, forensic accounting, audit advisory services and corporate recovery or insolvency services.

Moreover, through Moore Stephens International, one of the world's leading accounting and consulting networks with offices in over 100 countries worldwide, our clients can benefit from:

- Our network's global reach
- Cross border expertise and advice
- An in-depth cultural and technical understanding of different markets around the world

A strong team

The Trust & Corporate Services team is drawn from a variety of backgrounds, including trust and corporate specialists, accountants, lawyers, banking and financial advisors. We are committed to maintaining a consistently high standard of work, professionalism and client care. In gaining a real understanding of the needs of each client, we develop longstanding relationships and help to play a significant role in the management of their international affairs over many years.

Full range of services

Moore Stephens Channel Islands provides a full range of trust and corporate services with support and guidance on all aspects of private client and fiduciary work.

Private Clients

Families

- Trust & Corporate
- Family & Private Office
- Philanthropy & Foundations
- Private Trust Companies
- Family partnerships & funds
- Inheritance & succession

Individuals

- Private administration
- Trusted advisor/consultant
- Asset protection & consolidation
- Relocation & planning
- Trust Services

Corporate Services

- Investor clubs & asset administration
- Share, option & incentive planning
- Corporate governance & secretarial
- Private equity holding
- Management oversight & non-executive directors

Contacts

Jersey

Angus Taylor – Managing Director

angus.taylor@moorestephens-jersey.com

Angus joined Moore Stephens in 2015 as Managing Director of Trust and Corporate Services. He has over 30 years' experience working within the financial services industry both on and offshore and has expertise in trust and corporate administration, funds, investments and banking, especially in the areas of strategy, governance and change management.

Guernsey

Sam Bird – Managing Director

sam.bird@msgsy.com

Sam joined Moore Stephens in 2010 to head up the Trust & Corporate Services department. He has over 20 years' experience within the offshore fiduciary industry with the last 11 years in senior managerial roles. He is a member of the Association of Chartered Certified Accountants (ACCA) and became a Fellow in 2012.

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